IN THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF TENNESSEE NORTHERN DIVISION

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v. : No. 3:11-ev-00176

AIC, INC. et al.,

Defendants,

and

ALLIED BEACON PARTNERS, INC. (f/k/a Waterford Investor Services, Inc.) et al.,

Relief Defendants.

STATEMENT OF MICHAEL J. RINALDI

Pursuant to Local Rule 54.1, I hereby state that costs claimed in the accompanying bill of costs were, to the best of my knowledge, information, or belief, actually and necessary incurred in connection with the above-captioned action.

Respectfully submitted,

Dated: August 29, 2014.

s/ Michael J. Rinaldi

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